



Administering SOLIDWORKS PDM Professional

Overview:

The focus of this course is on the fundamental skills and concepts central to the successful use of SOLIDWORKS PDM. The intended audience for this course is anyone who will setup and/or administer SOLIDWORKS PDM.



Duration:

InClass: 2 Days (Full Time) 8:30am- 4:30pm



Pre-requisites:

- SOLIDWORKS PDM CAD Editor course
- Basic Experience with the SOLIDWORKS PDM software
- Experience with Windows operating systems
- Knowledge of SOLIDWORKS PDM file structure and referencing

Installation and planning

- Planning for SOLIDWORKS Professional
- The planning process
- Training scenario
- The installation process

The Administration tool

- SOLIDWORKS PDM Professional Administration Tool
- Creating a new file vault
- Create a local file vault view
- Setup overview

Users and groups

- Users
- Creating users
- Groups
- Creating a new group

Folder Card Creation

- Data Cards
- Anatomy of a Data Card
- Design a Folder Card



Column and Bill of Materials

- Columns
- Bill of materials
- Create columns and BOM views

Workflow

- Workflows
- Categories
- Create Categories
- Create new workflows
- Revisions
- Create new revision schemes
- Drawing revision tables
- CAD files revision scheme

Notifications and Tasks

- Notifications
- Assign Notifications
- Convert Tasks

Folder templates

- Templates
- Folder templates

File Templates

- File templates
- Templates source files
- Templates with other file types
- ACME specifications templates

Data Migration

- Migrating legacy data
- Data migration case study
- Migrating revisions

Vault Backup

- Backing up file vaults

